

DBL BORGAON WATAMBARE HIGHWAYS PRIVATE LIMITED

April 11, 2022

To	To	To
BSE Limited	The Managing Director,	The Managing Director,
P.J. Towers,	National Securities Depository	Central Depository Services (India) Ltd.
Dalal Street,	Limited Trade World, 4th floor,	25 TH Floor, A Wing, Marathon Futurex
Mumbai - 40001	Kamala Mills Compound,	N.M. Joshi Marg, Mafatlal Mills
	Senapati Bapat Marg, Lower	Compounds Lower Parel (East), Mumbai-
	Parel, Mumbai - 400 013	400013

Sub: Reporting of Debt Securities for the half year ended March 31, 2022, pursuant to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

**Ref No. Scrip Code 973807; Scrip ID: 632DBL35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632DBLB35; ISIN: INE00OP07023 (Series -B)**

Dear Sirs,

In pursuance to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, Chapter VIII- Specifications related to ISIN for debt securities, please see below the statement for the half year ended March 31, 2022, in the prescribed format under captioned circular:

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate*	Payment frequency	Embedded option if any	Amount issued (In INR)	Amount Outstanding (In INR)
DBL Borgaon Watambare Highways Private Limited	INE00OP07015	22/02/2022	31/05/2035	6.32%	Half Yearly	-	310,40,00,000	310,40,00,000
DBL Borgaon Watambare Highways Private Limited	INE00OP07023	22/02/2022	31/05/2035	6.32%	Half Yearly	-	23,40,00,000	23,40,00,000

*Note: * 6.32% p.a. for 1 year following the Date of Allotment, and 6.61% p.a. thereafter*

Regd. Office: Plot No.5, Inside Govind Narayan Singh Gate, Chuna Bhatti Kolar Road, Bhopal – 462016 (M.P.),
Corporate Office: Unit No. 1901, 19th Floor, Tower B, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301
Site Office: O&M Center of Pkg-2 - Village- Ankadhaj, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH),
Pin Code: - 413308

Ph.:0755-4029999, Fax:0755-4029998 E-mail: compliance@bwhpl.co.in

(CIN No.: U45203MP2018PTC045516)

DBL BORGAON WATAMBARE HIGHWAYS PRIVATE LIMITED

This statement is for your information and records.

Thanking you.

For DBL Borgaon Watambare Highways Private Limited

Suranjan Barik

Company Secretary

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